

Post-Disaster Income Tax Workshops

Disaster Recovery-Income Tax Benefits, Responsibilities and Opportunities

Join us for free educational community workshops on
Post-Disaster Tax Matters



MIDDLETOWN: Twin Pines Casino Event Center

Wednesday, January 13, 2016, 6:00-8:00 pm; 22223 CA- 29, Middletown

LAKEPORT: Lakeport City Hall Council Chambers

Thursday, January 14th 6:00-8:00 pm, Lakeport City Hall, Council Chambers, 225 Park Street

Who Should Attend: Residents whose homes, rentals, businesses or property has been damaged or destroyed in the recent Rocky, Jerusalem and Valle fires. Local community leaders, realtors, personal finance professionals and income tax professionals are also encouraged to attend.

Guest Speaker and Disaster Tax Expert, John Trapani, CPA

For more than twenty years John Trapani, CPA has assisted taxpayers who experience a catastrophic loss and resolving their tax and financial issues that arise out of these extraordinary situations. John developed a personal perspective on the process of recovering, from his first-hand catastrophic loss experiences in the 1994 Northridge Earthquake.

This is a sample of some of the topics John will cover:

- Income tax benefits and reporting responsibilities that can help and hurt people who experienced a disaster loss
- Is there a loss or a gain? Tax year to claim a loss? Sell & buy or rebuild?
- Documenting and claiming insured and uninsured losses
- Tax consequences of insurance settlements, SBA loans, FEMA grants, etc.
- Special rules for federally declared disasters

For more information, please RSVP to:
Robertson & Associates, CPAs - 707-263-9012
Email: gloria@robertsoncpa.com



JOHN TRAPANI
Certified Public Accountant

United Policyholders
Roadmap to Recovery Program™

**ROBERTSON &
ASSOCIATES, CPAs**