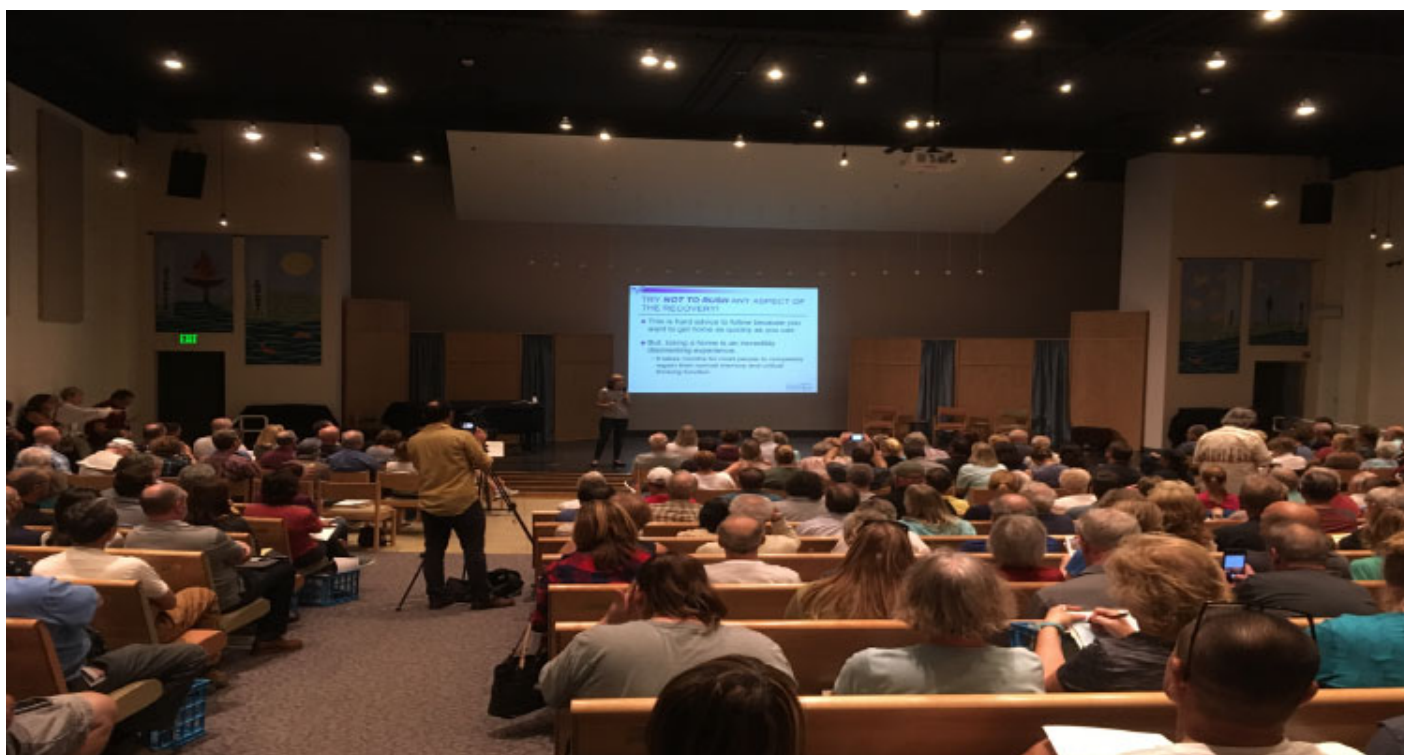


# Financial Decision-Making for Wildfire Survivors



On Thursday, January 25th, 2018 United Policyholders will host a Roadmap to Recovery workshop at the Santa Rosa High School Auditorium on

## **Financial Decision-Making For Wildfire Survivors, 6-8 pm**

This workshop will cover financial and tax implications related to casualty losses and insurance

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The information presented in this publication is for general informational purposes and is not a substitute for legal advice. If you have a specific legal issue or problem, United Policyholders recommends that you consult with an attorney. Guidance on hiring professional help can be found in the "Find Help" section of [www.uphelp.org](http://www.uphelp.org). United Policyholders does not sell insurance or certify, endorse or warrant any of the insurance products, vendors, or professionals identified on our website.

Source: <https://uphelp.org/financial-decision-making-for-wildfire-survivors/> Date: April 19, 2024

proceeds. A panel of personal finance experts will provide guidance on decision points to consider.

Guest speakers:

**Michael Musson, CPA**

**Eric Goldschlag, Opes Advisers**

**Matt Everson, CFP**

Information providers on hand will include:

Community Bank of the Bay, Bill Keller

Everbank, Laura Levine

Redwood Credit Union, Nicole Poole

Brio Financial Group, Pamela Schmitz