



Financial Decision-Making Clinic

For Insured LA Wildfire-Impacted Households

Saturday, March 28th, 10 am - 2 pm

United Policyholders, in collaboration with the Los Angeles Financial Planning Association, is offering limited scope in-person or online confidential pro bono (no charge) consultations with Certified Financial Planner™ volunteers. Consults can cover decisions related to buying versus rebuilding, sources of money to fill insurance gaps, strategies for avoiding problems when rebuilding and general financial concerns.

Please complete the intake form to request a 45-minute appointment. A limited number of in person and online (Zoom) appointments will be available.

To request an appointment, please visit: uphelp.org/Mar28

Appointments will be available on Zoom or in person at
The Collaboratory, 540 W Woodbury Rd, Altadena



If selected for the clinic, we will email you to confirm your participation and notify you of your appointment time.



Roadmap to Recovery® workshops are presented by United Policyholders, a national consumer non-profit with specialized expertise in insurance and disaster recovery since 1991. For more information, visit www.uphelp.org. Questions? Email info@uphelp.org.